



IRON EAGLE GROUP

CORPORATE PROFILE



Company Description

Iron Eagle provides construction and contracting services in both the commercial and government markets. Iron Eagle's management consists of experts in construction, government contracting, defense, finance, operations, and business development. Management has put together a compelling strategic plan to capitalize on the large market opportunity created by the federal government's stimulus package as well as funds that are flowing down to the state level for projects throughout the United States. Through the public capital markets, Iron Eagle believes it will have the access to capital to support increased needs for construction surety bonds. By executing on its growth strategy, Iron Eagle can achieve significant growth through highly focused targeting of federal, state, and municipal construction projects.

Iron Eagle believes that by executing on its growth strategy, the Company can achieve significant growth through highly focused targeting of federal, state, and municipal construction projects. For more information, please visit www.ironeaglegroup.com.

Value Iron Eagle Brings to Construction Companies:

Increased Bonding Capabilities: By pooling the company's assets, along with professional relationships, IEG expects to qualify for greater levels of surety bonds, thus enhancing the Company's ability to win and complete federal and state projects.

Government Relations: Iron Eagle has assembled a diversified team of Washington DC professionals and advisors to facilitate being awarded significant construction projects.

Increased Sales Protocols: Iron Eagle has a focused approach to achieving hyper growth through organic means. Government bids require significant manpower to properly fill out all required documents. Iron Eagle's management team has identified sales team leaders, who have proven records of driving hyper growth through the proper building and management of sales teams.

Preserve Legacy of the Business: These companies have long and successful histories which we would like to uphold. Iron Eagle aims to grow these companies in a disciplined process, such that we can continue their success for the long term. This can be accomplished by 1) retaining the current management and employees, 2) maintaining the existing corporate culture, and 3) keeping the Company name and enhancing the company's brand and reputation.

Operational Improvements: Iron Eagle's management team has a history of improving operational and financial performance of small to medium-sized companies. Through strategic planning and initiatives, Iron Eagle helps management teams focus on performance improvement throughout the organization.

Trusted Relationships: Management Team, new CEO and CFO, Board of Directors, and Strategic Advisors are expected to bring major organic sales opportunities.

Acquisition Strategy: By utilizing the company's currency, acquire synergistic companies to increase services offered, geographical locations, and increase margins through eliminating duplicative administrative costs.

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Highlights:

Large Pipeline of Federal Stimulus Dollars: The U.S. federal government's \$700 billion stimulus package has resulted in over \$100 billion of guaranteed funding for a large number of federal, state, and municipal construction projects.

Current Market Participants Unable to Meet Bonding Requirements: Federal prime contractors are required to subcontract up to 30% of federal contracts to small businesses. However, most small business construction companies do not have the balance sheet strength necessary to obtain surety construction bonds that are required for government projects.

Ideal Time for Small Business Construction Consolidation: 99% of construction companies in the U.S. have fewer than 100 employees. In this difficult economy, on their own, these small businesses can find it very difficult to obtain credit and surety bonds required for federal, state, and municipal building projects.

Strong Management Team with Government Relations Experience: Iron Eagle's management team brings decades of experience in construction, government contracting, defense, finance, operations, and business development. Management of each of the companies to be acquired have 15-25 years industry experience, intend to stay with the company and are strongly motivated to increase shareholder wealth. Iron Eagle's team of Washington, D.C. professionals and advisors are well positioned to help facilitate being awarded significant government construction projects.

Compelling Growth Strategy: Iron Eagle is seeking financing to acquire synergistic small business construction companies to achieve growth through increased surety, improved operations, and enhanced marketing. This enhances our ability to win and complete government and private construction projects and to grow much faster than as standalone entities.

High Return on Investment Business Model: Based on its analysis of the market, Iron Eagle believes that for every \$1 million in equity capital raised, Iron Eagle can obtain between \$10 million to \$15 million in bonding insurance. Conservatively assuming a 10% EBITDA margin, this means that a \$10 million project generates a \$1 million EBITDA over an average length of one year.

Benefits of Public Company Platform: Iron Eagle believes its growth objective is best served via a public company strategy. The benefits of pursuing its strategy through a public vehicle include improved bonding capabilities, a lower cost of capital and the use of public company shares as a form of payment to acquire target companies. This will provide immediate liquidity to sellers of private, illiquid construction companies and align the interests of company management with those of Iron Eagle shareholders.

Significant Progress to Date: In January 2010, Iron Eagle Group, a Nevada corporation, was acquired by Pinnacle Resources, Inc. (Ticker: PNRR.PK) and a change of control of Pinnacle was effectuated. Concurrent with this change of control, Iron Eagle has retained professional legal, audit and investor relations firms. In addition, as part of the change in control, Pinnacle's name was changed to Iron Eagle Group, Inc. Iron Eagle recently migrated to the OTCQB and with an ultimate goal of trading on a senior exchange. Iron Eagle has also identified over 40 strategic acquisition targets and is in advanced discussions to acquire several construction companies.

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Management Team

Michael J. Bovalino, Chief Executive Officer

Michael Bovalino is a proven Chief Executive Officer with a history of delivering profits and cash flows to both publicly traded and private companies. He has extensive construction, contracting, and regulatory experience and has managed companies at a senior level within the real estate, energy, telecommunications, and consumer products industries. Michael plans to build upon his success by leading Iron Eagle Group to a leading position in the commercial construction and federal contracting industries. Prior to accepting the CEO position at Iron Eagle Group, Michael was the Chief Operating Officer/Chief Marketing Officer of Medical Acoustics, a medical device and consumer products company. Prior to Medical Acoustics, Michael was the Chief Executive Officer of the Pyramid Management Group, the largest privately held commercial real estate company in the US. Previously Mr. Bovalino was President and Chief Executive Officer of Energetix. During that time, Michael led Energetix and its parent – RGS Energy, a \$2.5 billion energy company, to the industry's best stock return performance over a five year period. This was due to the successful identification, negotiation, and integration of numerous small to medium sized acquisitions ranging from 10 to 300 employees. Mr. Bovalino holds a Master of Information Technology degree from Polytechnic University, an MBA from Pace University, and a Bachelor's in Accounting/Finance from the State University of New York at Fredonia.

Eric Hoffman, CPA, Chief Financial Officer

Eric Hoffman is a dynamic performance driven executive with over 15 years of experience working in publicly traded companies. He has extensive financial and operational experience and has managed companies at a senior level within the construction, pharmaceutical and plastic compounding industries. Eric has had a history of success in creating business plans, improving operations, implementing systems and controls, developing management teams, and integrating acquisitions. Eric plans to utilize his high energy and drive for success to propel Iron Eagle Group forward as a leader in the commercial construction industry. Previous to Iron Eagle Group, Eric was the Executive Vice President and Chief Operating Officer of Masco Contractor Services, a multi-billion subsidiary of publicly traded Masco Corporation and one of the largest providers of installed products for homebuilders across the United States. While at Masco, Mr. Hoffman successfully identified, acquired, and integrated small to medium sized construction companies. As Chief Financial Officer he was responsible for the back office integration and implementation of financial systems and internal controls at the acquired companies. Mr. Hoffman received his B.S.B.A. in Accounting from John Carroll University and is a Certified Public Accountant. Eric volunteers for Habitat for Humanity.

Jason M. Shapiro, CFA, CPA, J.D., Co-founder, Director of the Board, Executive Vice President, Corporate Strategy

Jason M. Shapiro is a proven leader with over 10 years of extensive financial, private equity, turnaround, and restructuring experience across regional and global firms in diverse industries and in various states of financial health. Prior to joining Iron Eagle Group, Mr. Shapiro was Vice President of Macquarie Capital Fund, Macquarie Group's Private Equity Group. Prior to Macquarie, Mr. Shapiro was an Associate Director at UBS Investment Bank, where he executed \$15+ billion in corporate finance transactions.

Mr. Shapiro earned his MBA from the University of Pennsylvania's The Wharton School. He earned his J.D. from the Seton Hall University School of Law where he was in the Full Scholarship and Presidential Honors Program and completed all his law courses in under two years. He graduated as the Valedictorian and Summa Cum Laude from Baruch College's Zicklin School of Business, where he earned his M.S. in Accountancy. Mr. Shapiro was the Valedictorian of Rutgers College where he graduated Summa Cum Laude and completed his studies in three years with a B.S. in Computer Science. In addition, he was in several honors programs and received numerous departmental and collegiate awards. Mr. Shapiro also has earned the following certifications: CPA (Certified Public Accountant), CFA (Chartered Financial Analyst), CIRA (Certified Insolvency and Restructuring Advisor), CDBV (Certification in Distressed Business Valuation), CFE (Certified Fraud Examiner), CFF (Certified in Financial Forensics), PMP (Project Management Professional), PMI-RMP (Risk Management Professional), and CLSSBB (Certified Lean Six Sigma Black Belt).

Joseph E. Antonini, Director of the Board

Joseph E. Antonini is the former Chairman, President and CEO of Kmart Corporation, where he worked for over 30 years. At Kmart, Joe rose from his humble beginnings as a management trainee, at the then S.S. Kresge Company in 1964, to Chairman of the giant retail chain in 1987. He is credited with leading Kmart into a new era by launching store renewal programs of unparalleled scope in retail history. They included expansion of the retailer's specialty store concepts, along with introduction of the Kmart Super Center, both contributors to setting new sales and profit records. In the past, Joe has been awarded key positions that include Chairman of the National Retail Federation and the National Minority Supplier Development Council. He has also served on the Board of Directors of Polaroid Corporation, Chrysler Corporation, Shell Oil Company, Ziebart International, NBD Bank (ultimately acquired and merged into Bank One and then JPMorgan Chase), Michigan Bell, Economic Club of Detroit, and as a Trustee for the National Italian American Foundation. He is also a recipient of the Horatio Alger Award. A native of West Virginia, Joe holds a Bachelor of Science degree from West Virginia University. In 1992 he was recognized by the University as its most distinguished alumni.

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Gary J. Giulietti, Director of the Board

Gary J. Giulietti is a proven leader with over 35 years of experience, successful at establishing the vision and strategies necessary to build and grow construction and related companies into industry leaders. Mr. Giulietti is currently President of the Northeast operations and a member of the Executive Committee of Lockton Companies, LLC – the world's largest independently owned commercial insurance brokerage firm with more than 3,800 associates and a premium volume exceeding \$14 billion. Mr. Giulietti led the initiative to expand Lockton's market share worldwide, and further Lockton's construction practice, which has grown to be one of the largest construction brokerage practices in the world, representing thousands of construction and design clients, including 20 of the Top 100 Design Firms and several \$1-\$5 billion firms. Previous to Lockton, Mr. Giulietti was Vice Chairman, Worldwide Construction for Willis where he oversaw and managed a worldwide construction insurance practice consisting of domestic offices and 140 international offices.

Mr. Giulietti is an Advisory Board Member of Children's Hospital Boston, a multi-billion non-profit organization, that is the worldwide leader in pediatric care and research. It is affiliated with both the Harvard Medical School and Dana-Farber Cancer Institute. In 2009, for the 20th year in a row, U.S. News & World Report rated Children's Hospital Boston one of the nation's top hospitals specializing in pediatric care. He is also a Board Member of 5 large, privately-held companies, ranging in size from \$250 million to \$4.5 billion in annual revenues, who prefer confidentiality. These include 3 major construction companies.

Stephen W. Gropp, Strategic Advisor

Steve Gropp has over 20 years of experience in advising and obtaining federal contracts and has an deep knowledge of and established relationships within the commercial and government marketplace. This includes significant experience with the budget and appropriations processes. Mr. Gropp is currently the Director of Sales and Product Engineering for Computer Systems Center Incorporated (CSCI). In this role, he oversees he was the Federal Government Sales/Contracts Lead, engaged in multiple agency initiatives and successfully garnered the company's first DoD Agency contract. Prior to Raptor Networks, Mr. Gropp was a Director of Hosting and Managed Services - Sales & Engineering for Qwest Communications. In this position, Mr. Gropp was responsible for large enterprise data center engagements in both the commercial and government marketplace. With direct responsibility to establish, maintain and expand large client relationships at senior levels of customer organizations, he captured some of the largest contracts within the group. During his tenure, Qwest became one of the largest providers of hosting and managed services to the federal government. Mr. Gropp achieved year over year quota attainment of 150% while the division grew four fold and delivered significant profitability. Prior to these experiences, Mr. Gropp has held other positions of leadership where he was responsible for driving revenue growth and managing significant resources to attain profitability in a broad array of industries marketing to commercial and government clients. Mr. Gropp received his B.S. from Georgetown University.

Steven S. Antebi, Strategic Advisor

Steven S. Antebi is President and Chairman of the Board of Maple Capital Management since 1993. Maple Capital Management focuses its attention on equity investments in North America. Maple purchases a variety of debt instruments and is an asset-based lender. Antebi is also President and CEO of Galileo Partners LLC and president of Blue and Gold Enterprises Inc. Both entities invest in PIPE transactions, registered direct investments, private placements, and open market equity transactions. Both invest in a variety of debt instruments and conduct asset based lending. Mr. Antebi has had a long tenure at Bear Stearns & Company for over 19 years in senior positions: including institutional sales, trading of the firm's capital, investment banking, and syndicate. He began in 1972 as a limited partner and left the firm in 1991 as a shareholder and managing director. Mr. Antebi is a member of the Board of Governors of Cedars Sinai Hospital, one of the largest hospital/research centers in the world. He is member of the Board of Directors of Geovax, a NIH funded Company is seeking a therapeutic solution and cure for A.I.D.S.

Business Risks and Forward-Looking Statements

This profile contains "forward-looking statements" within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact in this corporate profile are forward-looking statements, including but not limited to, the Company's ability to raise additional capital to finance the Company's activities; the effectiveness, profitability, and the marketability of its products and services; the future trading of the common stock of the Company; the ability of the Company to operate as a public Company; the period of time for which its current liquidity will enable the Company to fund its operations; general economic and business conditions; the volatility of the Company's operating results and financial condition; and other risks detailed in the Company's filings with the Securities and Exchange Commission. Readers are advised that this information is intended for the use of investment professionals. Anyone interested in obtaining information on the Company should contact Iron Eagle Group or CCG, as set forth above, to receive the Company's most recent financial reports. This profile was developed by the Company and is intended solely for informational purposes and is not to be construed as an offer to sell or the solicitation of an offer to buy the Company's securities. This profile is based upon information available to the public, as well as other information from sources which management believes to be reliable, but is not guaranteed by the Company as being accurate nor does it purport to be complete. Opinions expressed herein are those of management as of the date of publication and are subject to change without notice.

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